

Orkim FY25 PAT Falls To RM76.7 Million Despite Strong Quarterly Performance

By **Adrian Phung** February 28, 2026

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Orkim Bhd reported a profit after tax (PAT) of RM76.7 million for the financial year ended Dec 31, 2025 (FY25), down from RM92.9 million in the previous period, even as full-year revenue reached RM309.9 million.

The decline in annual PAT was attributed to higher operating costs and one-off IPO-related expenses, although the group's clean petroleum products (CPP) segment remained the main revenue driver, accounting for 92.2% of total revenue.

For the fourth quarter ended FY25, Orkim recorded revenue of RM84.3 million, up 15.6% quarter-on-quarter, supported by improved fleet utilisation of 92% and maiden contributions from the newly delivered Orkim Citrine. PAT for the quarter rose 45.2% to RM19.3 million.

CEO Captain Cheah Sin Bi said the quarter highlighted the resilience of the group's core marine transportation operations, with the completion of the ballast water treatment system retrofitting programme across the entire fleet further enhancing operational efficiency and vessel availability.

"The group is now positioned for improved efficiency and earnings potential, leveraging stable CPP demand and full fleet readiness following recent expansions," Cheah said.